Form 210A (10/06)

United States Bankruptcy Court



Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ESPIRITO SANTO SA Av. Général Guisan 70a / CP 107

009 Pully

ANQUE PRIVEE ESPIRITO SANTO SA	CREDIT SUISSE AG		
Name of Transferee	Name of Transferor		
Name and Address where notices to transferee should be sent:	Court Claim # (if known): NO. 55829 Date Claim Filed: OCTOBER 29., 2009		
BANQUE PRIVEE ESPIRITO SANTO SA Attn. M-A. PALMISANO AV. GENERAL GUISAN 70A, P.O. BOX 107 CH-1009 PULLY SWITZERLAND	Amount of Claim: USD 50'000 Portion of Claim Transferred (see Schedule I):		
Phone: +41 21 619 53 18	Phone:	_	
Last Four Digits of Acct #:	Last Four Digits of Acct. #:	_	
Name and Address where transferee payments should be sent (if different from above): JPMorgan Chase Bank, NY. Swift code: chasus33xxx for credit of Banque Privée Espirito Santo SA. Swift code:cfesch22xxx acc.544.0.65929 Phone:	ОСТ	- 5 2	2012
Last Four Digits of Acct #:	UHF		TOTAL
the best of my knowledge and belief.	nation provided in this notice is true and correct to		
By: Transferee/Transferee's Agent	Date: September 20, 2012	-	
enalty for making a false statement: Fine of up to \$500,000	or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3	3571.	
BANOLE !	PRIVEE		

Marc Scholders Assistant Vice President Marie-Antoinette Palmisano Banking Officer

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Banque Privée Espirito Santo SA ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS **EXECUTED ON AUGUST 15, 2012.**

Credit Suisse AG

Name: Martina Berli Title: Vice President

Name: Juliette Diallo

Title: Assistant Vice President

SCHEDULE I

<u>Lehman Programs Securities Related to Transferred Portion of Claim:</u>

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0327822135	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	USD 50'000.00

